



eClaims

The U.S. is the largest inbound investment market in the world. It also has one of the highest rates of withholding, and a complicated recovery process for investors who wish to reclaim tax. eClaims allows investors to create the documentation necessary to reclaim overwithheld tax from the U.S.

With eClaims, financial institutions can facilitate withholding tax reclaims for their non-U.S. resident clients receiving U.S.-source dividends and interest.

eClaims will guide users through the process of creating all forms required to successfully apply for recovery of overwithheld U.S.-source income and dividends. Once users have created an eClaims account, they can login to their account at any time to print and renew documents as needed.

Features

With eClaims users may:

- **Determine** necessary documentation based on income and beneficial owner type
- **Generate** all required forms, including the IRS Form 1040NR and W-7 or SS-4 (where applicable)
- **TIN Assistance:** One must obtain a U.S. tax ID in order to file for a refund. If needed GlobeTax will assist with filing the required Form W-7 or SS-4
- **Store** beneficial owner data for periodic filing as entitlements arise

Users

eClaims is currently available for use by individual, trust or estate beneficial owners only. The service may be engaged by financial institutions serving these types of account holders and is accessible by their clients, following issuance of a unique access code to login to eClaims. For more information on U.S. withholding tax recovery for more complex ownership structures, such as partnerships, please contact us.

Availability

eClaims is accessible through the GlobeTax website.

For more information, please contact GlobeTax.

Email: Info@GlobeTax.com

Security Features

eClaims is password protected. Each user creates their own secure account.

A password is required to enter the system and create/view all documents.

All information submitted to and stored in eClaims is protected by a VeriSign Certificate with a minimum of 128-Bit Encryption.